



OLD TOWN HOT SPRINGS LEGACY SOCIETY

WHAT IS IT? The Old Town Hot Springs recognizes those who have made a lifetime commitment to us through a planned gift.

HOW DO I JOIN? Two easy steps:

- 1.** Work with your financial planner or attorney and arrange for your estate to leave a gift. Common ways to do this are:
 - a bequest through your Will or Trust
 - an IRA, annuity, or 401K/403B Retirement Plan
 - a Life Insurance Policy
 - a Charitable Gift Annuity, Charitable Remainder Trust, or other planned gift.
- 2.** Inform us that you have made the necessary arrangements by calling, emailing, or completing this form.

I/We have made a provision for the Old Town Hot Springs in my/our estate plans and wish to be included in the Legacy Society.

You may list the following name(s) as members of the Legacy Society:

I/We prefer not to be listed as a member of the Legacy Society.

SIGNATURE: _____ DATE: _____

PHONE: _____ EMAIL: _____

We are so pleased to recognize the people who are planning for gifts today that will provide significant benefits to our community in the future by investing in our mission. Members of the Legacy Society will be recognized in many of our publications. Also, you will be invited when we hold special receptions for the Legacy Society members.

We do encourage a meeting with our Development Team so that we may best comply with your wishes. There are many ways to turn a specific asset into a lasting legacy.

GET IN TOUCH: Kate Warnke | 970.457.1198 | kwarnke@oldtownhotsprings.org

THANK YOU FOR YOUR INVESTMENT IN OUR MISSION!

Please consult your legal and financial counsel when considering a legacy gift.